

### Lock Request Form

Account Executive	Date	Ratesheet #	Loan #
Broker Office / Loan Officer	Email for confirmation	Phone	

### Borrower and Property

Borrower Name (Last, First, MI):	Co-Borrower Name (Last, First, MI):	FICO
Property Address		
\$ _____	\$ _____	_____
Loan Amount	Sales Price	LTV
\$ _____	\$ _____	_____
Second Mortgage Amount	Appraised Value	CLTV

### Loan Details

<b>Lock Period:</b> <input type="checkbox"/> 15 day <input type="checkbox"/> 30 day <input type="checkbox"/> Other <b>Program:</b> <input type="checkbox"/> Conforming <input type="checkbox"/> Agency High Bal <input type="checkbox"/> Jumbo <input type="checkbox"/> Portfolio <b>AUS:</b> <input type="checkbox"/> DU <input type="checkbox"/> LP	<b>Term:</b> <input type="checkbox"/> 15 years <input type="checkbox"/> 30 years <input type="checkbox"/> Other: _____ <b>Loan Type:</b> <input type="checkbox"/> Fixed Rate <input type="checkbox"/> Adjustable Rate ARM type _____ <b>Impounds:</b> <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Taxes Only	<b>Loan Purpose:</b> <input type="checkbox"/> Purchase <input type="checkbox"/> Rate/Term Refinance <input type="checkbox"/> Cash Out Refinance <input type="checkbox"/> LP / DU Refi+ <b>Occupancy:</b> <input type="checkbox"/> Owner Occupied <input type="checkbox"/> Second Home <input type="checkbox"/> Non-Owner Occupied	<b>Property Type:</b> <input type="checkbox"/> SFR <input type="checkbox"/> Condo LR (1-4 flrs) <input type="checkbox"/> Condo HR (>4 flrs) <input type="checkbox"/> Attached PUD <input type="checkbox"/> Detached PUD <input type="checkbox"/> 2 Units <input type="checkbox"/> 3 Units <input type="checkbox"/> 4 Units <b>Lender Paid MI</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
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### Rate and Pricing

	Base Rate	Base Price	Base Margin
<b>Step 1:</b> Enter Rate, Price & Margin from Rate Sheet	[ ]	[ ]	[ ]
<b>Step 2:</b> Enter any adjustments in the appropriate Columns			(ARMs only)
<b>FICO / LTV</b>	_____	_____	_____
<b>Lender Paid MI</b>	_____	_____	_____
<b>Cash Out</b>	_____	_____	_____
<b>Occupancy</b>	_____	_____	_____
<b>Property Type</b>	_____	_____	_____
<b>Loan Amount</b>	_____	_____	_____
<b>Escrow Waiver</b>	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
<b>Step 3:</b> Total Columns	[ ]	[ ]	[ ]
<b>Step 4:</b> Select Compensation			
<input type="checkbox"/> Borrower Paid	_____	\$ _____	
<input type="checkbox"/> Lender Paid Comp	_____	% \$ _____	
<input type="checkbox"/> Net Branch	_____	% \$ _____	
	_____	_____	